



25 OCTOBER 2017

ASX: IGE

EXTENSION OF OFFER PERIOD

Integrated Green Energy Solutions Ltd ("IGES" or "the Company") lodged a Replacement Prospectus with ASIC on 12 September 2017 ("Prospectus") to raise up to \$15,000,000 (before costs) through the issue of 75,000,000 shares at \$0.20 each ("Offer").

The Company advises that it is extending the Offer period to allow a number of key investors to finalise the administration of their subscriptions. The Prospectus outlined an indicative timetable for the Offer which was subject to the Company's right to vary the closing date of the Offer, initially proposed to be 25 September 2017. The Company wishes to advise that the closing date for the Offer has been further extended to 5.00pm (AEDT) on 31 October 2017, subject to the right of the Company to close the Offer period early or further extend the closing date.

The Company anticipates that the Offer will be completed in accordance with the following revised indicative timetable:

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|--------------------------------------------------------------------------------------------|---------------------------------------|
| Offer close and Applications due | 5.00pm (AEDT) Friday, 3 November 2017 |
| Issue Date and Completion of the Offer | Friday, 17 November 2017 |
| Completion of Acquisition | Monday, 20 November 2017 |
| Shareholding Confirmation Statements expected to be dispatched | Tuesday, 21 November 2017 |
| Expected date for Shares to be re-instated to trading on ASX (subject to ASX's discretion) | Friday, 8 December 2017 |

The dates shown in the table above are indicative only and may change without notice. In particular, the Company reserves the right to vary the Closing Date without prior notice, which may have a consequential effect on the other dates.

FOR FURTHER INFORMATION CONTACT:

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