



MARKET RELEASE

26 October 2017

Galilee Energy Limited

TRADING HALT

The securities of Galilee Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 30 October 2017 or when the announcement is released to the market.

Security Code: GLL

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE

26 October 2017

Attn: Mr. Chris Dobbs
Adviser, Listings Compliance
ASX Limited
20 Bridge St SYDNEY NSW 2000
AUSTRALIA

By Email: tradinghaltssydney@asx.com.au

Galilee Energy Limited ASX Code: GLL – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1 Galilee Energy Limited (ASX: GLL) requests that ASX grant a trading halt of its securities with immediate effect, from prior to commencement of trading Thursday 26 October 2017.

In accordance with Listing Rule 17.1 Galilee Energy provides the following information:

- a) The trading halt is requested pending an announcement to the ASX in relation to a proposed capital raising;
- b) Galilee Energy requests that the trading halt remain in place until the earlier of:
 - (i) the commencement of normal trading on the ASX on Monday 30 October 2017; and
 - (ii) the release of an announcement by Galilee Energy to the ASX in relation to the proposed capital raising.
- c) Galilee Energy is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Stephen Rodgers
Company Secretary
Galilee Energy Limited