

ASX RELEASE

26 October 2017

RESIMAC PRICES UPSIZED RMBS TRANSACTION

Homeloans Limited (ASX:HOM) wishes to advise that its wholly owned subsidiary RESIMAC Limited (RESIMAC) has priced an RMBS transaction which is due to settle on 26 October 2017.

Following is a copy of the press release.

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Company Secretary

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Homeloans' RESIMAC Upsizes & Prices \$750m Non-conforming RMBS

RESIMAC Bastille Series 2017-1NC

Homeloans' (ASX: HOM) wholly-owned subsidiary RESIMAC Limited ("RESIMAC") is pleased to announce the pricing of an upsized RMBS transaction; RESIMAC Bastille Series 2017-1NC. This is RESIMAC's sixth non-conforming transaction since its first public non-conforming issuance in 2011, and the third public transaction for the calendar year.

The final details on the notes are as follows:

Note ³	Issue Size (\$m)	Currency	Repayment Type	Ratings (Moody's/Fitch)	Initial Credit Support	Coupon	Modelled Weighted Average Life
A1	525.00	AUD	Pass through	Aaa(sf)/AAA sf	30.0%	1M BBSW + 1.27%	2.1yrs
A2	112.50	AUD	Pass through	Aaa(sf)/AAA sf	15.0%	1M BBSW + 1.85%	2.1yrs
B	58.50	AUD	Pass through	Aa2(sf)/AAA sf	7.2%	1M BBSW + 2.10%	3.5yrs
C	14.25	AUD	Pass through	A2(sf)/AAA sf	5.3%	1M BBSW + 3.00%	3.5yrs
D	14.25	AUD	Pass through	Baa2(sf)/NR	3.4%	1M BBSW + 4.00%	3.5yrs
E	9.00	AUD	Pass through	Ba2sf)/NR	2.2%	1M BBSW + 6.00%	3.5yrs
F	8.25	AUD	Pass through	B2(sf)/NR	1.1%	1M BBSW + 7.10%	2.6yrs
G	8.25	AUD	Pass through	NR/NR	Nil	Retained	4.1yrs

The senior AAA note priced at +127bps over 1 month BBSW which is 38bps lower than the equivalent note margin in Bastille Series 2016-1 in August 2016.

RESIMAC was encouraged by the broad investor interest across the entire capital structure with several new accounts participating. The deal saw final allocations to 32 investors including 12 offshore accounts. The final order book was significantly oversubscribed in all rated tranches and pricing of all bonds was tighter than initial guidance.

National Australia Bank acted as Arranger and Joint Lead Manager while Commonwealth Bank, Deutsche Bank and Macquarie acted as Joint Lead Managers.

ENDS

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About Homeloans Limited

Homeloans is a non-bank financial institution specialising in mortgage finance. Homeloans has a portfolio of mortgages on Balance Sheet of greater than \$6.5 billion and Assets Under Management of greater than \$10 billion.

Homeloans funds its balance sheet portfolio through its wholly owned subsidiary RESIMAC. RESIMAC sources funds through warehouse facilities provided by banks for short term funding and issues RMBS (residential mortgage backed securities) to fund its assets longer term. RESIMAC has \$4.76 billion currently on issue in the global fixed income markets. The most recent of those transactions settles on Thursday 26 October.