

Asia Pacific Data Centre Group Asia Pacific Data Centre Holdings Limited ACN 159 621 735 Asia Pacific Data Centre Trust ARSN 161 049 556

ASX RELEASE

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360 Capital Offer due to close on 6 November 2017 (unless extended)

Asia Pacific Data Centre Group (**APDC**) refers to the unconditional, off-market takeover offer made by 360 Capital FM Limited as trustee for the 360 Capital Diversified Property Fund (**360 Capital**) for all the APDC securities that it does not own for \$1.95 cash per APDC security (**360 Capital Offer**).

The APDC Board recommends that APDC securityholders **ACCEPT** the 360 Capital Offer, in the absence of a superior proposal.

The 360 Capital Offer will close at 7.00pm (Sydney time) on 6 November 2017, unless extended. Acceptances must be received by 360 Capital by that time in order to be validly processed. To accept the offer, please use the acceptance form provided by 360 Capital.

We encourage you to read the APDC Target's Statement and 360 Capital Bidder's Statement and seek independent advice.

For further information please contact:

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APDC is a special purpose real estate investment trust (A-REIT) which listed on the Australian Securities Exchange on 9 January 2013 to own data centre properties. APDC has the objective of providing investors with a stable income and the potential for capital growth.

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