

27 October 2017

The Manager
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000



ASX Announcement

Clarifications to Notice of Meeting

Please refer below for clarification on two items in the notice of meeting dated 16 October 2017, released on the ASX Market Announcements Platform on 20 October 2017 (**Notice of Meeting**).

Replacement of table on page 14

The table on page 14 of the Notice of Meeting is replaced with the following table:

Variable "A" Listing Rule 7.1A.2		Dilution		
		\$0.113 50% decrease in issue price	\$0.225 Issue Price **	\$0.45 100% increase in issue price
161,320,702 (Variable "A", based on current number of shares on issue) ***	10% voting dilution	16,132,070 shares	16,132,070 shares	16,132,070 shares
	Funds raised	\$1,814,857.90	\$3,629,715.80	\$7,259,431.59
241,981,053 (50% increase in shares on issue) ***	10% voting dilution	24,198,105 shares	24,198,105 shares	24,198,105 shares
	Funds raised	\$2,722,286.85	\$5,444,573.69	\$10,889,147.39
322,641,404 (100% increase in shares on issue) ***	10% voting dilution	32,264,140 shares	32,264,140 shares	32,264,140 shares
	Funds raised	\$3,629,715.80	\$7,259,431.59	\$14,518,863.18

Replacement of table on page 16

The table on page 16 of the Notice of Meeting is replaced with the following table:

Number/Class of Securities issued	Terms and Purpose of issue	Price	Consideration received /value	Allottees of the Securities
<i>Shares issued on 5 December 2016</i>				
900,000 fully paid ordinary shares	Exercise of options	\$0.10 per share	Cash consideration of \$90,000. This cash has been spent on working capital requirements of the Company, and the amount remaining is nil.	United Equity Partners Pty Ltd
<i>Shares issued on 22 December 2016</i>				
4,107,144 fully paid ordinary shares	2,857,144 fully paid ordinary shares to the vendors of TETRAN, of which 100% of shares were acquired on 20 May 2016. 1,250,000 fully paid ordinary shares to the vendors of Skoolbag.	Issue of shares to satisfy the FY16 performance earnout obligations under the Share Sale and Purchase Agreements entered into on 2 March 2016 in respect of the acquisitions of TETRAN and Skoolbag	Consideration based on satisfaction of performance criteria and obligations set out in the Sale and Purchase Agreements. The current Value of this consideration, based on the Company's share price, is \$924,107.	Vendors of TETRAN and Skoolbag
<i>Shares issued on 9 May 2017</i>				
1,600,000 fully paid ordinary shares	Exercise of options	\$0.10 per share	Cash consideration of \$160,000. This cash has been spent on working capital requirements of the Company, and the amount remaining is nil.	Polfam Pty Ltd, Oceanview Super Fund Pty Ltd, Holloway Cove Pty Ltd, Pager Partners Corporate Advisory Pty Ltd

For further information, please contact:

Brad Cohen
Company Secretary
+61 2 8039 5015