Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

SCOTTISH PACIFIC GROUP LIMITED

To Company Name/Scheme

ACN/ARSN

164 013 110

1. Details of substantial holder(1)

Name

YARRA FUNDS MANAGEMENT LIMITED (YFM); YARRA CAPITAL MANAGEMENT HOLDINGS PTY LTD ACN 614 782 795 (YCMH); YARRA MANAGEMENT NOMINEES PTY LTD ACN 616 681 068 (YMN); AA AUSTRALIA FINCO PTY LTD ACN 614 781 172 (FINCO); TA SP AUSTRALIA TOPCO PTY LTD ACN 612 486 452 (TOPCO); TA UNIVERSAL INVESTMENT HOLDINGS LTD (UNIVERSAL)

ACN/ARSN (if applicable) 👵

QQ5 885 567

"There was a change in the interests of the

substantial holder on

25 / 10 / 17

The previous notice was given to the company οп

20/09/17

The previous notice was dated

20/09/17

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares	5,982,250	5:0163%	8,505,870	6.1109%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

	Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes effected
4	REFER TO ATTACHMENT A	All substantial holders named in		···	TTACHMENTA	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	T .	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	
All substantial holders named in 1 above	HSBC Custody Nominees (Australia) Limited	YFM as the responsible entity for a range of managed investment schemes	Relevant interest held in YFM's capacity as responsible entity for the range of funds it manages.	Ordinary Fully Paid Shares /	673,015
All substantial holders named in 1 above	JPMorgan Chase Bank NA; Citigroup Pty Limited; State Street Australia Limited	Various clients	Relovant interest held in YFM's capacity as investment manager for a range of client portfolios.	Ordinary Fully Pald Shares / 7,832,865	7,832,855

8. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

l	Name and ACN/ARSN (if applicable)	Nature of association			
	N/A				
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
YFM	LEVEL 19, 101. COLLINS STREET, MELBOURNE, VICTORIA 3000, AUSTRALIA
YCMH	LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000, AUSTRALIA
YMN	LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000, AUSTRALIA
FINCO	58 GIPPS STREET, COLLINGWOOD VICTORIA 3066, AUSTRALIA
ТОРСО	58 GIPPS STREET, COLLINGWOOD VICTORIA 3066, AUSTRALIA
UNIVERSAL	3RD FLOOR, DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON W1J 8AJ, UNITED KINGDOM

Signature	print name	GARVIN LOUIE	capacity COMPANY SECRETARY OF YFM
	sign here	(li-	date 27/10/2017
	'	7	

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations; or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

DIRECTIONS

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6719(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of frelevant agreement, in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired fias, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ATTACHMENT A

Form 604 - Notice of change of interests of substantial holder

Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

	Consideration				Class and number of Securities			
Date of change	Transaction Type		Cash	Non-cash	Class	Number		
20/09/2017	Buy	\$	55,098	Nil	Ordinary Fully Paid Shares	19,752		
21/09/2017	Buy	\$	20,782	Nil	Ordinary Fully Paid Shares	7,409		
25/09/2017	Buy	\$	121,416	Nil	Ordinary Fully Pald Shares	42,453		
26/09/2017	Виу	\$	5,731	Nil	Ordinary Fully Paid Shares	1,997		
26/09/2017	Buy	\$	993	Nil	Ordinary Fully Paid Shares	346		
26/09/2017	Buy.	\$	720,000	Nii -	Ordinary Fully Paid Shares	250,000		
3/10/2017	Buy	\$	38,471	Nil	Ordinary Fully Paid Shares	13,467		
9/10/2017	Buy	\$	25,308	Nil	Ordinary Fully Paid Shares	8,818		
13/10/2017	Buy	\$	34,632	Nil	Ordinary Fully Paid Shares	12,172		
16/10/2017	Buy	\$	38,940	Nil	Ordinary Fully Paid Shares	13,815		
17/10/2017	Buy	\$	44,528	Nil	Ordinary Fully Paid Shares	15,871		
18/10/2017	Buy	\$	18,417	Nil	Ordinary Fully Paid Shares	6,477		
19/10/2017	Виу	.\$	30,647	Nil	Ordinary Fully Paid Shares	10,649		
24/10/2017	Buy	\$	45,350	Nil	Ordinary Fully Paid Shares	16,052		
25/10/2017	Buy	\$	3,061,640	Ni	Ordinary Fully Paid Shares	1,099,332		
25/10/2017	Buy	\$	13,950	Nil	Ordinary Fully Paid Shares	5,000		

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