



MARKET RELEASE

30 October 2017

Red Metal Limited

TRADING HALT

The securities of Red Metal Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 1 November 2017 or when the announcement is released to the market.

Security Code: RDM

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)

30 October 2017

Ms Stephanie So
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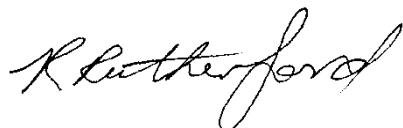
Dear Ms So

TRADING HALT

Red Metal Limited (ASX: RDM, “the Company”) seeks a trading halt to the quotation of its securities for the period up to the commencement of trading on Wednesday, 1 November 2017, or the earlier release of an announcement to ASX regarding a capital raising.

The Company expects to be in a position to make an announcement before commencement of trading on Wednesday, 1 November 2017 and is not aware of any reason why a trading halt should not be granted.

Yours faithfully



Robert Rutherford
Managing Director