ASX Release

30 October 2017

ASX Code: PTR

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PETRATHERM LIMITED ABN 17 106 806 884

Quarterly Activities Statement – September 2017

Summary

- The Company held \$751,383 cash at the end of the guarter.
- The Company has been actively pursuing new projects with the aim of enhancing shareholder value.

Review of Operations

The Company had administration costs of \$82,290 primarily relating to reporting & compliance, office costs and directors' fees during the quarter. The Company held \$751,383 cash at the end of the quarter.

During the quarter, the Company reviewed a number of projects and business opportunities across a diverse range of industries, with the objective of finding a sustainable long term opportunity for the benefit of the Company's shareholders.

The Company is continuing to explore ways of containing costs whilst reviewing new projects that will be accretive to shareholder value.

END

MEDIA CONTACT:

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