

QUARTERLY ACTIVITIES REPORT As at 30 September 2017

Dateline Resources Limited (“the Company” or “Dateline” or “DTR”) is pleased to present its Activities Report for the Quarter ended 30 September, 2017

Tenement Schedule

Project	Number	Ownership	Location
Udu	SPL1387	100%	Fiji
Udu	SPL1396	100%	Fiji
Udu	SPL 1506	100%	Fiji
Udu	SPL 1507	100%	Fiji
Gold Links Mine	34 Patented Claims	100%	Colorado USA
Gold Links Mine	20 Unpatented Claims	100%	Colorado USA

Gold Links Project

During the quarter CRG Mining, a wholly owned subsidiary of Dateline Resources Limited, commenced work on an exploration decline with the intent of reaching an existing raise located approximately 380metres from the portal to create a second method of egress. Under Mine Safety and Health Administration (MSHA) rules no mining can take place until a second method of egress is established. An exploration program that includes channel sampling and short spaced drilling from underground has commenced and is expected to be completed during the December Quarter.

We have approximately another 220metres of exploration decline development to reach our target and at the current work rate we expect this part of the development to be completed during the December Quarter.

Lucky Strike Mill

During the Quarter the company completed the acquisition of ALSH LLC which is the holding company of the Lucky Strike Mine and Mill.

ALSH LLC has applied for an amendment to its permit to Mill that will enable the processing of any ore that may be produced from the Gold Links Mine. A decision on this application is expected during the December Quarter

Udu Project

During the Quarter, the company collated samples from Udu with and plans to conduct further metallurgical test work on these samples in order to determine if a small scale mining operation is feasible based on the known resources



General

During the quarter the company announced a 1 for 2 non-renounceable rights issue to raise \$4,004,958.04 in working capital. The company raised a total of \$2,184,835 and of the remaining shortfall, \$1,815,165 was placed to sophisticated investors in October 2017.

About Dateline Resources Limited:

Dateline Resources Limited is an Australian-based mineral exploration company with existing exploration projects in the Republic of Fiji and mining permits in Colorado USA.

For more information, visit [.www.datelineresources.com.au](http://www.datelineresources.com.au)

John Smith

Company Secretary

Ph : +61 2 8231 6640

Fax +61 2 8231 6487

Email : info@datelineresources.com.au