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ASX Announcement

30 October 2017

Amendments to Convertible Notes & License Agreements

The Company has today signed Deeds of Amendment to convertible notes and to the Exclusive License Agreement.

The Company noted in the Financial Report lodged 30 September 2017 that it was in the advanced stages of negotiating an extension to the maturity date of the convertible notes held by Shanghai Sol Millennium Medical Products Co., Ltd and Sol-Millennium Medical HK Limited which matured 28 July (extended to 31 August). We advise that today, Deeds of Amendment for these convertible notes have been executed. The amendments extend the maturity date of the convertible notes to 8 January 2019 and provide for no interest to accrue for the period 31 August 2017 to 8 January 2019.

Today, also, the Company has signed a second variation to the Exclusive License Agreement with Shanghai Sol Millennium Medical Products Co., Ltd extending the term of the agreement from ten years to twenty years maturing March 2033.

The Board of Medigard Ltd is pleased to announce the ongoing support of the Sol Millennium Group and looks forward to the successful continuation of the strategic partnership.

PATRICIA BOERO
(Company Secretary)