



MFF
CAPITAL INVESTMENTS LIMITED

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MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 27 October 2017 was \$2.409 pre-tax, (after accounting provision of 1 cent per share, fully franked dividend)², (30 June 2017 \$2.324), and \$2.006 post-tax¹.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 2.6 cents per share if all of the MFF 2017 options had been exercised on Friday, 27 October 2017.

Geoffrey Stirton
Company Secretary

Monday, 30 October 2017

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

² Figures are ex MFF's 1 cent per share fully franked final dividend. The ex dividend date was 12 October 2017, and the payment date is 10 November 2017.

All figures are unaudited and approximate.