

CLEANSING NOTICE – ASIC CLASS ORDER 09/425

This notice is given by Cannindah Resources Limited ACN 108 146 694 (ASX: CAE) (Company) pursuant to ASIC Class Order 09/425.

The Company hereby states that:

1. It will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
2. This notice is being given in accordance with ASIC Class Order 09/425;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
4. The Cannindah Resources Limited financial statements for the year ended 30 June 2017, noted that the Company was continuing to hold discussions with interested parties from both domestic and international entities regarding the Mt Borium Project and the Mt Cannindah Project. The financial statements also noted that the Company was considering a number of options with respect to the repayment of its loan facility including potential asset sales, capital raisings and negotiating further loan amendments with the Lender. At the date of this notice no agreements have been signed in regard to either of these matters.

As at the date of this notice, the Company is not aware of any other excluded information within the meaning of section 708A(7) and 708A(8) of the Corporations Act.

For further information, please contact:

Tom Pickett
Executive Chairman
Ph: +61 7 3357 3988