



carbonenergy

Carbon Energy Limited | ABN 56 057 552 137

31 October 2017

ASX Market Announcements Platform
Australian Securities Exchange
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FOR ASX MARKET RELEASE

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Carbon Energy Limited
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Carbon Energy (Operations) Pty Ltd
ABN 61 105 176 967

Company Update – Deed of Company Arrangement and Creditors’ Trust Now Finalised

Carbon Energy Limited (ASX: CNX) (‘Carbon Energy’ or ‘Company’) has received correspondence from Ferrier Hodgson (with reference to the appointment of Will Colwell and Tim Michael as Voluntary Administrators on 22 November 2016, Deed Administrators on 9 March 2017 and Trustees of the Carbon Energy Creditors’ Trust on 20 July 2017) and provide the following update:

- The priority dividend to creditors was declared and paid on 13 September 2017.
- A first and final dividend to unsecured creditors was declared and paid on 18 September 2017.
- Accordingly, all matters in respect of the Voluntary Administration, Deed of Company Arrangement and Creditors’ Trust are now finalised.
- Termination of the Creditors’ Trust occurred on 23 October 2017.

For and on behalf of the Board

ENDS