



ASX Release

Cleansing Notice – Exercise of Options

31 October 2017, Sydney, Australia: Viralytics Limited (ASX: VLA) (**Viralytics**) today issued 200,000 fully paid ordinary shares on the exercise of options with an exercise price of \$0.352. The options were issued to Dr Leonard Post, a director of the Company, following shareholder approval at the Company's 2012 Annual General Meeting.

Viralytics has issued the shares without disclosure to investors under section 708A(5) Corporations Act 2001 (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities:	Ordinary shares
ASX Code of the securities:	VLA
Date of the issue or expected issue of the securities:	31 October 2017
Total number of securities issued or expected to be issued:	200,000

As required by section 708A(6) of the Corporations Act, Viralytics advises:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Viralytics has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to Viralytics; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For and on behalf of the board of Viralytics.

A handwritten signature in cursive script that reads "S. Prince".

Sarah Prince
Company Secretary



About Viralytics Ltd

Viralytics is developing oncolytic immunotherapy treatments for a range of cancers. The company's lead investigational product, CAVATAK[®], is currently being studied in clinical trials for the treatment of melanoma, as well as prostate, bladder and lung cancers. CAVATAK is a proprietary formulation of the common cold Coxsackievirus Type A21 (CVA21) that preferentially binds to specific 'receptor' proteins highly expressed on multiple cancer types. CAVATAK acts to kill both local and metastatic cancer cells through cell lysis and the potential generation of an immune response against the cancer cells – a two-pronged mechanism of action known as oncolytic immunotherapy.

Based in Sydney Australia, the company is listed on the Australian Securities Exchange (ASX: VLA) while Viralytics' ADRs also trade under VRACY on the US OTCQX International market. For more information, please visit www.viralytics.com.

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