Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	MOELIS AUSTRALIA LIMITED
ACN/ARSN	142 008 428
1. Details of substantial holder (1)	
1. Details of Substantial Holder (1)	
Name	MOELIS AUSTRALIA LIMITED ACN 142 008 428 and the entities listed in Annexure A (Moelis Australia) MAGIC TT PTY LTD (Staff Trustee) ANDREW PRIDHAM
ACN/ARSN (if applicable)	N/A
There was a change in the interests of the	
substantial holder on	1/11/2017
The previous notice was given to the com	pany on <u>21/09/2017</u>
The previous notice was dated	21/09/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	53,737,567	37.38%	53,737,567	34.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1/11/17	Moelis Australia, Staff Trustee and Andrew Pridham	Increase in the number of shares on issue resulting from the conditional placement announced to ASX on 13 September 2017 and approved by shareholders on 30 October 2017	Not applicable	Not applicable	Not applicable

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis Australia	Various	Various	Power over disposal by virtue of escrow deed as described in the prospectus, and attached in Form 603 notice dated 10 April 2017	53,737,567 Ordinary	34.94%
Staff Trustee	Various	Various	Staff Trustee as registered	53,737,567	34.94%

			shareholder, in its capacity as trustee of the Existing Staff Trusts	Ordinary	
Andrew Pridham	Various	Various	Mr Pridham has a deemed relevant interest in the Ordinary Shares held by the Staff Trustee under section 608(3)(a) of the Corporations Act, as holder of the issued shares in the Staff Trustee	53,737,567 Ordinary	34.94%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis Australia and each entity listed in Annexure A	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Magic TT Pty Ltd	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	C/- Moelis Australia, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature		_		
	print name	ANDREW PRIDHAM	Capacity Director and in his own capacity	
	sign here	Sule Prulhue	date 1 November 2017	

Annexure A to Form 604

This is Annexure A of 2 pages referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia, Staff Trustee and Andrew Pridham

Signed by me and dated 1 November 2017

Soule Preshow

Signature:

Name: Andrew Pridham

Position: Director and in his own capacity

Name
Moelis Australia Limited ACN 142 008 428
ACN 167 316 109 Pty Ltd ACN 167 316 109
Armada Funds Management Pty Ltd ACN 124 754 847
Global Wealth Aged Care Pty Ltd ACN 610 989 994
Global Wealth Partners Fund Pty Limited ACN 600 190 690
Global Wealth Residential Pty Ltd ACN 607 039 216
MAAM GP Pty Ltd ACN 164 411 607
MAAM Holdings Pty Ltd ACN 621 215 450
MACDF TT Pty Ltd ACN 169 652 742
MAHPT Pty Ltd ACN 619 297 657
MARAM TT Pty Ltd ACN 619 024 949
Moelis Australia Advisory Pty Ltd ACN 142 008 446
Moelis Australia Asset Management Ltd ACN 142 008 535
Moelis Australia Finance Pty Ltd ACN 621 554 845
Moelis Australia Funds Management Pty Ltd ACN 621 552 896
Moelis Australia Hotel Management Pty Ltd ACN 619 297 228
Moelis Australia Operations Pty Ltd ACN 138 030 289
Moelis Australia Parnters Holdings Pty Ltd ACN 622 353 191
Moelis Australia Partners Pty Ltd ACN 622 354 152
Moelis Australia Retail Asset Management Ltd ACN 610 990 004
Moelis Australia Securities Pty Ltd ACN 122 781 560
Moelis Australia Share Plan Pty Ltd ACN 610 383 590
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482

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Mendoza Limited ACN 135 855 186

Rockford Capital Pty Ltd ACN 116 067 497

Western Funds Management Pty Ltd ACN 169 019 765