

XENITH IP GROUP LIMITED (ACN 607 873 209)

ASX ANNOUNCEMENT

3 November 2017

XIP Announces Upcoming Release of Shares from Escrow

Xenith IP Group Limited (ASX: XIP) today announces the upcoming release of ordinary shares from voluntary escrow.

As disclosed in the Company's initial public offering prospectus dated 28 October 2015 on listing, approximately 12.5 million shares held by vendor principals of the Company were subject to voluntary escrow restrictions ("Escrowed Shares") for a period of two years from listing date.

Pursuant to ASX Listing Rule 3.10A, XIP announces that the 12,541,333 Escrowed Shares will be released from escrow on 19 November 2017.

For further information

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About Xenith

Xenith IP Group Limited (ASX: XIP) is the holding company for the businesses of Griffith Hack, Shelston IP, Watermark and Glasshouse Advisory and their related corporate entities. The Group's core business is to provide a comprehensive range of IP services including identification, registration, management, valuation, commercialisation and enforcement of IP rights for a global client base including Fortune Global 500 companies, multinational, domestic and foreign corporations, research institutes, educational institutions, SMEs and entrepreneurs.