

3 NOVEMBER 2017 ASX: IGE

MARKET UPDATE ON PROSPECTUS AND RELISTING

Further to the significant, positive progress announced in the quarterly update released on 31 October 2017, the directors of Integrated Green Energy Solutions Limited ("IGES" or "the Company") have reviewed the current status in the context of the previously released Prospectus and Replacement Prospectus and determined that it is prudent, in the interests of full disclosure, to release a supplementary prospectus. This is specifically relevant, in the context of the sale of the land in the ACT and its implications for reduced cash out-flows in the short term. The sale of this land and its cashflow impact also has implications for the acceleration of the international expansion plans.

It is anticipated that after due consultation with ASIC and ASX this supplementary prospectus will be released within the next 7 days.

As more information will be provided to the market, this will necessitate an extension of the capital raising offer period. The directors expect this extension to be approximately 4 weeks.

The board of directors is very pleased with recent developments and looks forward to providing further information in the upcoming supplementary prospectus.

FOR FURTHER INFORMATION CONTACT:

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