

Structured Investments  
Level 11, Tower Two  
International Towers Sydney  
200 Barangaroo Avenue  
Barangaroo NSW 2000

Telephone: 1800 990 107  
[www.westpac.com.au/structuredinvestments](http://www.westpac.com.au/structuredinvestments)

3 November 2017

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Macquarie Group Limited (MQG)**

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

|                                         |                               |
|-----------------------------------------|-------------------------------|
| <b>Securities</b>                       | Macquarie Group Limited (MQG) |
| <b>Distribution/Entitlement</b>         | Interim dividend              |
| <b>Amount</b>                           | \$2.05 per security           |
| <b>Franking percentage</b>              | 45%                           |
| <b>Ex-distribution/Entitlement Date</b> | 7 November 2017               |
| <b>Record Date</b>                      | 8 November 2017               |
| <b>Payment Date</b>                     | On or about 13 December 2017  |

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

**Resulting Change in Completion Payment for each Self Funding Instalment**

| ASX Code | Previous Completion Payment | Distribution applied to reduce Completion Payment | New Completion Payment |
|----------|-----------------------------|---------------------------------------------------|------------------------|
| MQGSWA   | \$46.3614                   | \$2.0500                                          | \$44.3114              |
| MQGSWR   | \$37.6145                   | \$2.0500                                          | \$35.5645              |
| MQGSWY   | \$59.6596                   | \$2.0500                                          | \$57.6096              |

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**