

6 November 2017

Addendum to Annual Report

Further to its Annual Report announced to the market on 30 October 2017, Henry Morgan Limited (ASX:HML) provides the following expanded information:

The Company's portfolio of investments at 30 June 2017 consisted of securities in listed and unlisted entities and exchange-traded derivative contracts as set out in the following table. The Company also held \$9,116,799 in cash and cash equivalents at that date.

Derivative contracts in respect of:	Initial margins paid ¹	Portion	Nominal value of contracts	Portion
	AUD		AUD	
Exchange-traded contracts for equity indices:				
DAX INDEX 25 ERX	314,479		2,841,017	
DOW JONES EURO STOXX 50 10 ERX	564,067		4,215,060	
H-SHARES INDEX 50 HKE	866,180		8,562,436	
CME NIKKEI 225 (YEN) 500 CME	407,233		6,989,680	
KOSPI 200 250,000 KSE	199,806		1,774,570	
CME E-MINI NASDAQ-100 20 CME	76,261		1,500,978	
CME E-MINI S&P 500 50 CME	164,255		3,183,092	
ICE NYBOT RUSSELL 2000 MINI INDEX 50 FIN	195,737		2,798,983	
Total index contracts	2,788,018	80%	31,865,816	64%
Exchange-traded contracts for currencies:				
CME MEXICAN PESO 500,000 CME	302,465		4,294,877	
CME AUSTRALIAN DOLLAR 100,000 CME	139,812		5,015,643	
CME EURO FX 125,000 CME	123,191		5,616,201	
CME STERLING 62,500 CME	123,191		3,190,751	
Total currency contracts	688,659	20%	18,117,472	36%
Total derivative contracts	3,476,677	100%	49,983,288	100%

¹ Represented in the Statement of Financial Position as balances held with brokers.



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

Securities in exchange-listed entities:	Exchange code	Shares	Value AUD
Simonds Group Ltd	ASX:SIO	8,105,272	2,553,160
Sequoia Financial Group Ltd	ASX:SEQ	1,804,534	577,451
John Bridgeman Limited	NSX:JBL	55,000	110,000
Total			3,240,611

Securities in unlisted entities:	ACN	Shares	Value AUD
JB Financial Group Ltd	613 592 135	5,350,000	29,510,120
Bartholomew Roberts Pty Ltd	612 024 549	1,497,616	14,114,148
K-Ching Pty Ltd	159 388 235	300,000	299,998
K-Ching Holdings Pty Ltd	164 443 252	2	2
Total			43,924,268

The names of the substantial shareholders listed in the Company's register as at 16 October 2017 are:

Shareholder:	Number of Ordinary Shares
Stuart McAuliffe	5,375,811
Jarrad Robert Stuart <Stuart Investment A/C>	5,000,000
John McAuliffe	4,574,937
Henry Avery Partners Pty Ltd	3,575,811
John Hawkins Pty Ltd	3,575,811
John Bridgeman Limited	3,575,811

ENDS

Stuart McAuliffe
Managing Director
Henry Morgan Limited