

7 November 2017

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTIFICATION OF CANCELLATION OF SHARES – 3 OCTOBER 2017

Attached is a copy of the ASIC Form 492 that was lodged with ASIC today, which corrects a minor discrepancy in the ASIC Form 484 previously lodged with ASIC and the ASX on 3 October 2017 (also **attached**) – namely, a correction that the amount paid for the cancellation of the 3,733,625 ordinary shares referred to in that ASIC Form 484 was \$29,183,757.08.

Yours faithfully



Jane Bowd
Group Company Secretary and Legal Counsel

Appendices:

1. ASIC Form 492, lodged on 7 November 2017
2. ASIC Form 484, lodged on 3 October 2017

Request for correction

Company details

Company name

COCA-COLA AMATIL LIMITED

Australian Company Number (ACN)

004 139 397

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

COCA-COLA AMATIL LIMITED

ASIC registered agent number (if applicable)

28048

1 Details of original document

Document number **7E9504427**

Form number **484**

Form title **CHANGE TO COMPANY DETAILS**

Date of lodgement **03-10-2017**

2 Details of correction

Supporting documentation is required for a correction to a date of change. Documentation is defined as a copy of any company record (minute, resolution, file note, memorandum, letter etc) evidencing the company's decision relating to the event seeking to be corrected.

The copy must be duly authorised by an existing company officeholder (signed, dated, signatory capacity).

Under Section C1 (Cancellation of Shares) the amount paid should be amended to \$29,183,757.08. Under Section C3 (Change to Share Capital) the total amount paid on these shares should be amended to \$1,994,735,816.64

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

JANE MARGARET BOWD

Capacity

Secretary

Signature

Date signed

07-11-2017

Change to company details

Company details

Company name
COCA-COLA AMATIL LIMITED
Australian Company Number (ACN)
004 139 397

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
COCA-COLA AMATIL LIMITED
ASIC registered agent number (if applicable)
28048

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
JANE MARGARET BOWD
Capacity
Secretary
Signature

Date signed
03-10-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	3733625	29189863.33	

Earliest Date of cancellation **20-09-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	733169046	1994741922.89	0.00

Earliest date of change **20-09-2017**