

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Genworth Mortgage Insurance Australia Limited

72 154 890 730

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

2 August 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	15,065,050	421,757
4 Total consideration paid or payable for the shares/units	\$44,951,111.29	\$1,258,691.59

+ See chapter 19 for defined terms.

5

If buy-back is an on-market buy-back

Before previous day		Previous day	
highest price paid:	\$3.0500	highest price paid:	\$2.9900
date:	19-Sep-2017		
lowest price paid:	\$2.8300	lowest price paid:	\$2.9550
date:	22-Sep-2017	highest price allowed under rule 7.33:	\$2.9999

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$53,790,197.12.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Company Secretary

Date: 8 November 2017

Print name:

Prudence Milne

+ See chapter 19 for defined terms.