



MARKET RELEASE

8 November 2017

Comet Ridge Limited

TRADING HALT

The securities of Comet Ridge Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 10 November 2017.

Security Code: COI

Rupa Kapadia

ADVISER, LISTINGS COMPLIANCE



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Attn: Rupa Kapadia

8 November 2017

Companies Announcement Officer
Australian Securities and Exchange Limited
Exchange Centre
Level 4,
20 Bridge Street
Sydney NSW 2000

By Email: Rupa.Kapadia@asx.com.au
tradinghaltssydney@asx.com.au

RE: COMET RIDGE LIMITED – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Comet Ridge Limited (ASX:COI) requests that ASX grant a trading halt of its securities with immediate effect, from prior to commencement of trading Wednesday 8 November 2017.

In accordance with Listing Rule 17.1 Comet Ridge provides the following information:

- a) The trading halt is requested pending an announcement to the ASX in relation to a proposed capital raising via a placement to Professional and Sophisticated Investors under section 708 of the Corporations Act 2001 (Cth);
- b) Comet Ridge requests that the trading halt remain in place until the earlier of:
 - i. the commencement of normal trading on the ASX on Friday 10 November 2017; and
 - ii. the release of an announcement by Comet Ridge to the ASX in relation to the proposed capital raising.
- c) Comet Ridge is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely
Comet Ridge Limited

A handwritten signature in blue ink, appearing to read "S. Rodgers", followed by a period.

Stephen Rodgers
Company Secretary