

DIATREME RESOURCES LIMITED

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8 November 2017

RESULTS OF SHARE PURCHASE PLAN

Diatreme Resources Limited (ASX: DRX) is pleased to announce the results of the Share Purchase Plan (SPP) which closed on 3 November 2017.

Shareholders participating in the SPP subscribed for total applications of \$365,000 representing 28,076,912 new shares at \$0.013 per share. The shares will be allotted on 8 November 2017.

The Directors are pleased with the outcome given current market conditions and wish to thank all applicants for their continued support of the Company.

Yours faithfully

Tuan Do

Company Secretary