

9 November 2017

ASX Announcement (ASX: JKL)

### Market Update

The Board of JustKapital Limited (JKL or the Company) acknowledges the comments in *The Australian* newspaper. The National Health Finance acquisition is an attractive and earnings accretive expansion opportunity and details of this transaction will be provided at the appropriate time.

The Company is pleased to report that the core domestic JustKapital Finance business continues to perform strongly, recently reporting 37% revenue growth for Q1 FY2018 versus Q1 FY2017.

Under the new leadership of Diane Jones, Chief Executive Officer, the Company is now completing the announced restructuring of the loss marking litigation funding business, has implemented an immediate reduction in operating costs and has identified additional cost efficiencies.

The Board is pleased to confirm that these measures will result in a profitable and cash flow positive business on a normalised basis, that is predictable and enjoys substantial opportunities for organic growth.

The disruptive financial solutions offered by the Company's disbursement funding and short-term lending facility address the increasing demand for alternate financing within the SME legal sector, and are expected to continue to enjoy significant traction.

**Authorised by:**



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