

9 November 2017

**ASX Announcement  
Private Placement**

The Board of Directors of Allegra Orthopaedics Limited (the “Company”) is pleased to announce the issue of 11.333 million new shares at an issue price of \$0.15 per share raising \$1.7 million.

Of these shares, 8 million shares have been issued under a new private placement approved at the Company’s 2017 Annual General Meeting (AGM). The remaining 3.333 million shares were issued to Robinwood Investments Pty Ltd, under the second tranche of the private placement announced to the ASX on 8 September 2017, as approved by shareholders at the AGM.

Funds raised will be used for ongoing working capital required to continue investment in the commercialization of the Sr-HT-Gahnite bone project, which will allow the establishment of a pilot manufacturing facility, regulatory process submissions for FDA, TGA & CE certification and the manufacture of a 3D custom spinal cage which will represent the first product application of this unique technology.

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