



ADN  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

9 November 2017

Dear Option holder

## **PARTICIPATION IN NON-RENOUNCEABLE ENTITLEMENT OFFER**

### **Overview of Entitlement Offer**

Andromeda Metals Limited (ASX: ADN, the **Company**) today announced a fully underwritten pro rata non-renounceable entitlement offer (**Offer**) to eligible shareholders as of 6.30pm ACDT on Tuesday 14 November 2017 (**Record Date**) on the basis of 1 New Share for every 2 Shares held at an offer price of \$0.005 per share with one free attaching Option for every New Share subscribed, exercisable at \$0.012 on or before 30 November 2020.

### **Your participation**

The terms and conditions of your options do not entitle you to participate in the Offer unless you exercise some or all of your options into shares, and are entered into the Company's share register with a registered address in Australia or New Zealand as at the Record Date.

The purpose of this letter is to give you notice of the Offer before the Record Date to allow you to exercise your \$0.012 cent options should you wish to participate in the Offer.

If you wish to participate in the Offer (in respect of shares that would be issued to you on exercise of any of your options) please deliver your notice of exercise of options together with a cheque for the relevant exercise amount to the Company's registered office at 69 King William Road, Unley, South Australia 5061, so that it is received in sufficient time to exercise your options no later than Tuesday 14 November 2017, being the Record Date. If you do not wish to participate in the Offer (in respect of your options) you do not need to take any action.

This letter is not an offer or an invitation to acquire shares in the Company or to participate in the Offer. If you are in doubt as to the action you should take in relation to this notice, you should consult your professional advisor.

**Further details**

Details of the Offer are contained in the offer booklet lodged with ASX on 9 November 2017. It is important that you read the offer document carefully before deciding whether to exercise your options. If you have any questions, please contact Mr Nick Harding, Executive Director and Company Secretary, on 08 8271 0600.

Yours faithfully

A handwritten signature in black ink, appearing to read 'CDrown', with a large loop at the end.

Chris Drown  
Managing Director