



Barrack St Investments Limited

ABN 30 167 689 821

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9 November 2017

The Manager
Company Announcements Office
ASX Ltd
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Net Tangible Asset (NTA) Backing per Share & Top 5 Investments – 31 October 2017

The unaudited NTA backing per share of the Company at 31 October 2017 was as follows:

	Before estimated tax on unrealized gains	After estimated tax on unrealized gains
at 31 October 2017	110.98 c	109.37 c
at 30 September 2017	104.20 c	104.20 c

The NTA figures shown above are before and after the provision for deferred tax on the unrealized gains in the Company's investment portfolio. The Company is a long-term equity investor and does not intend to dispose of its total portfolio.

The top five investments of the Company at 31 October 2017 were as follows:

Name of Company	Percentage of Total Portfolio
Domino Pizza Enterprises	6.56 %
Carsales.Com Ltd	6.27 %
TPG Telecom Limited	5.92 %
SEEK Limited	5.76 %
Magellan Fin Grp Ltd	5.52 %
Total Top 5 Equity Investments	30.03%

If, you have any questions please call the Company Secretary on (02) 8815 5400.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary