



9 November 2017

Share Purchase Plan – Cleansing Statement

Investigator Resources Limited ("the Company") (ASX: IVR) hereby provides notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425] that:

- The Company will make offers to issue fully paid ordinary shares in the capital of the Company (Shares) under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (The Act);
- 2. The Company is giving this notice under ASIC Class Order [CO 09/425];
- 3. As at the date of this notice, the Company has complied with the:
 - a. Provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - b. Section 674 of The Act.
- 4. As at the date of this notice there is no information that:
 - a. Has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. Investors and their professional advisors would reasonably require for the purpose of making an informed assessment of the:
 - i. Assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. Rights and liabilities attaching to the New Shares.

For and on behalf of the Board

Angelo Gaudio Company Secretary