

# **WaveStone Capital Pty Ltd**

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9 November 2017

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Re: Notice of becoming an initial substantial holder - Gateway Lifestyle Group (GTY)

We enclose notice of becoming an initial substantial holder in Gateway Lifestyle Group. This notice is given by WaveStone Capital Pty Limited.

Yours faithfully

Naomi McRae

**Company Secretary** 

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attach

## **Form 603**

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To CompanyName/Scheme	Gateway Lifestyle Group	
ACN/ARSN	605 543 968	
1. Details of substantial holder (1) Name	Wavestone Capital Pty Limited	
ACN/ARSN (if applicable)	120 179 419	
The holder became a substantial holder on	07/11/2017	

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Other	Same as persons votes	15,927,575	5.29%
Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
	Other securities purchased on market and acquired (via off market transfer) by Wavestone Capital Pty Limited	Refer Annexure 1

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Wavestone Capital Pty Limited	BNP Paribas Nominees Pty Limited	BNP Paribas Nominees Pty Limited	1,487,013 (Other)
Wavestone Capital Pty Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	901,393 (Other)
Wavestone Capital Pty Limited	National Nominees Limited	National Nominees Limited	4,408,445 (Other)
Wavestone Capital Pty Limited	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	7,283,923 (Other)
Wavestone Capital Pty Limited	UBS Nominees Pty Limited	UBS Nominees Pty Limited	1,846,801 (Other)

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of
				securities
		Cash	Non-cash	
Wavestone Capital Pty	Refer	Refer		Refer
Limited	Annexure 1	Annexure 1		Annexure 1

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wavestone Capital Pty Limited	Level 2, 5 Martin Place, Sydney NSW 2000

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print name Naomi McRae capacity Company Secretary

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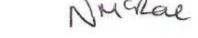
sign here date 09/11/2017

### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section s608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in thescheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



## Naomi McRae Company Secretary of Wavestone Capital Pty Limited

Transactions:

Company Name/Scheme:

Gateway Lifestyle Group (GTY)

As at:

07/11/2017

Class of security:

Otherfully paid stapled securities

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
	Wavestone Capital Pty				
08/07/2017	' '	Initial Balance		13,999,423	13,999,423
31/10/2017	as above	Buy - Transfer	1,192,618.30	605,390	605,390
02/11/2017	as above	Buy	193,539.43	97,762	97,762
07/11/2017	as above	Buy	2,040,000.00	1,000,000	1,000,000
07/11/2017	as above	Buy	112,200.00	55,000	55,000
07/11/2017	as above	Buy	346,800.00	170,000	170,000

**Total Number of Securities** 

15,927,575