

MARKET RELEASE

10 November 2017

Australia United Mining Limited

TRADING HALT

The securities of Australia United Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 14 November 2017 or when the announcement is released to the market.

Security Code: AYM

Charlotte Hope

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



10/11/2017

Charlotte Hope
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TRADING HALT REQUEST for AUSTRALIA UNITED MINING LIMITED ACN 126 540 547

Pursuant to ASX Listing Rule 17.1, **AUSTRALIA UNITED MINING LIMITED** (ASX: **AYM**) requests a halt of its securities, effectively immediately, pending an announcement regarding a capital raising and board restructure.

The Company expects the trading halt will remain in place until not later than the commencement of trading on Tuesday, 14 November 2017.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

By Order of the Board,

YIPU DING

Company Secretary

AUSTRALIA UNITED MINING LIMITED