W | A | M *Capital*

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

**Issuer: WAM Capital Limited
ACN 086 587 395**

Details of the issue or offer of securities:

Class of securities	Ordinary
ASX code of the securities	WAM
Date of the issue of the securities	**10 November 2017**
Total number of securities issued	**18,434,971**

Notice:

1. WAM Capital Limited gives the Australian Securities Exchange (ASX) (as the relevant market operator) notice relating to the issue of the securities identified above.

2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).

3. WAM Capital Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

4. As at the date of this notice, WAM Capital Limited has complied with:

    (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and

    (b) Section 674 of the *Corporations Act 2001* (Cth).

5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer:

Kate Thorley
Director

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Page 1 of 2

About WAM Capital

WAM Capital Limited (ASX: WAM), one of Australia's leading Listed Investment Companies, is managed by Wilson Asset Management. Listed in August 1999, WAM Capital provides investors with exposure to an actively managed diversified portfolio of undervalued growth companies listed on the Australian Securities Exchange. WAM Capital also provides exposure to relative value arbitrage and market mispricing opportunities. WAM Capital's investment objectives are to deliver investors a stream of fully franked dividends, provide capital growth and preserve capital.

For more information visit www.wilsonassetmanagement.com.au or contact:

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Page 2 of 2