



10 November 2017

Successful Implementation of Scheme of Arrangement

Pan Pacific Petroleum NL (**ASX: PPP / Company or PPP**) is pleased to advise that the scheme of arrangement pursuant to which Zeta Resources Limited (**Zeta**) will acquire all of the ordinary shares in PPP (the **Scheme**) has been implemented.

All PPP shares have been transferred to Zeta. The Scheme consideration of:

- \$0.038 cash per PPP share; or
- one Zeta share for every 10 PPP shares,

has been paid or issued (as applicable) to PPP Shareholders.

An application has been made to remove PPP from the official list of the Australian Securities Exchange as at close of trade on 13 November 2017.

Contact Information:

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