

10 November 2017

ASX Announcement (ASX: JKL)

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by JustKapital Limited (ACN 088 749 008) (**JustKapital** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 1 November 2017, JustKapital will issue 31,453,280 new fully paid ordinary shares in the Company to sophisticated and professional investors at an issue price of A\$0.14 per share (**Placement**).

The Placement will be completed in two tranches:

- Tranche 1 will comprise 18,871,969 new shares, to be issued on Wednesday, 8 November 2017; and
- Tranche 2 will comprise 12,581,311 new shares, to be issued subject to the approval of JustKapital shareholders at an extraordinary general meeting which is expected to be convened in December 2017.

Notification under section 708(5)(e)

JustKapital gives notice under section 708A(5)(e) of the Corporations Act that:

1. JustKapital issued the shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, JustKapital has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to JustKapital; and
 - (b) section 674 of the Corporations Act as it applies to JustKapital; and
3. as at the date of this notice, there is no "excluded information" within the meaning of section 708A(7) of the Corporations Act.

Authorised by:



Diane Jones
Chief Executive Officer