



INVESTMENT UPDATE

AS AT 10 NOVEMBER 2017



EILDON CAPITAL LIMITED

ACN 059 092 198

INVESTMENT UPDATE

The Directors of Eildon Capital Limited (ASX: EDC) wish to advise that it has finalised the terms of a first mortgage loan facility of up to \$8.0 million for construction funding for a 1.12 hectare residential development located in Carrara, Queensland.

The project contains a total of 57 residential dwellings, comprising a combination of apartments and townhouses. The loan is set for a maximum Loan to Value Ratio ("LVR") of 75% and has a term of 15 months.

The investment is being made in partnership with CVC Limited who are also providing \$8.0 million in funding.



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.



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