



# SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

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13 November 2017

Australian Securities Exchange Limited  
Company Announcements  
20 Bridge Street  
Sydney NSW 2000

sent electronically via ASX OnLine

**Subject: NTA backing per share – 31 October 2017**

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 October 2017.

|                                                 | At Net Fair Value<br>(refer 1 below)<br>\$ |
|-------------------------------------------------|--------------------------------------------|
| Total value of investment portfolio             | 4,170,000                                  |
| Cash and liquid assets                          | 2,710,000                                  |
| Net asset backing per share - before income tax | \$0.56                                     |
| - after income tax                              | \$0.54                                     |

1. Calculated using the bid price, mid-price, last sale price or directors' price at month end of each share held on a prescribed stock exchange.
2. In accordance with IFRS, Sunvest provides for deferred tax on unrealised gains. The before tax net tangible asset backing is before setting aside the future tax on unrealised gains to deferred tax liability. The after tax net tangible asset backing is after setting aside the future tax on unrealised gains to deferred tax liability. Sunvest does not bring to account the income tax benefit of unrealised losses.
3. The number of shares on issue at month end is 12,159,024.

Yours faithfully  
Sunvest Corporation Limited

A handwritten signature in black ink, appearing to read "Bruce Burrell", is written over a horizontal line.

Bruce Burrell  
Company Secretary