

MARKET RELEASE

15 November 2017

Eildon Capital Limited

TRADING HALT

The securities of Eildon Capital Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 17 November 2017 or when the announcement is released to the market.

Security Code: EDC

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)



EILDON CAPITAL LIMITED

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15 November 2017

Andrew Kabega Senior Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

By email to: Andrew.Kabega@asx.com.au

Dear Sir

Request for trading halt

Eildon Capital Limited (ACN 059 092 198) (ASX:EDC) (**Company**) requests a trading halt in its ordinary shares from market open today, pending an announcement of a proposed capital raising by the Company by way of a placement to sophisticated and professional investors and a share purchase plan.

The Company anticipates that the trading halt will be lifted before market open on 17 November 2017 by the provision of an announcement to ASX with confirmation of completion of the placement and details of the share purchase plan.

The Company accordingly requests that the trading halt remain in place until the earlier of:

- the Company announces the completion of the placement and details of the share purchase plan; or
- 2 market open on 17 November 2017.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- the trading halt is necessary as otherwise trading in the Company's ordinary shares would occur on an uninformed basis; and
- the Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

John Hunter Company Secretary