



15 November 2017

### **MLA SHAREHOLDERS APPROVE SCHEME**

Medical Australia Limited (**MLA**) shareholders today voted in favour of the Scheme of Arrangement under which it is proposed that ICU Medical Inc. (**ICU**) will acquire all of the shares on issue in MLA.

#### **Voting Results – Scheme Meeting**

The resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting that was dispatched to MLA Shareholders with the Scheme Booklet on 13 October 2017 was approved by the requisite majorities of MLA shareholders at a meeting in Sydney earlier today (**Scheme Meeting**). The Scheme Resolution was decided by way of a poll, and details of the poll and proxy results are set out below, including a summary of the poll voting results, direct votes received and votes by proxy.

#### **Application to Court**

MLA will apply to the Federal Court of Australia (the **Court**) for orders approving the Scheme at the Second Court Hearing, which is scheduled for 17 November 2017. MLA will make a further announcement after the Court has considered MLA's application. If the Court approves the Scheme, MLA proposes to lodge the Orders of the Court with the Australian Securities and Investments Commission on 20 November 2017, in which case the Scheme will become effective on that date. If this occurs, the last day that MLA shares will trade on the Australian Securities Exchange will be 20 November 2017.

As described in the Scheme Booklet, if the Scheme becomes Effective, on implementation of the Scheme (which is expected to occur on 29 November 2017), MLA Shareholders will receive Scheme consideration of \$0.086 cash for each MLA share they held on the Scheme Record Date 5.00pm (Sydney time) on 24 November 2017.

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**Final Voting Report for Scheme Meeting held on 15 November 2017**

	<i>In Favour</i>	<i>Against</i>	<i>Undirected</i>	<i>Abstain</i>	<i>Total</i>
The results of the poll were as follows:					
<b>1. Numbers of shareholders voting</b>					
Number of shareholders voting in each category	89	15	0	0	104
Number of shareholders voting in each category as % of total number of shareholders voting	85.58%	14.42%	0.00%	0.00%	100.00%
Number of shareholders voting in each category as % of total number of eligible shareholders (545 at meeting record date)	16.33%	2.75%	0.00%	0.00%	19.08%
<b>2. Numbers of votes cast</b>					
Number of votes cast in each category	119,976,389	52,334	0	0	120,028,723
Number of votes cast in each category as % of total votes cast	99.96%	0.04%	0.00%	0.00%	100.00%
Number of votes cast in each category as % of total eligible votes (136,766,031 at meeting record date)	87.72%	0.04%	0.00%	0.00%	87.76%

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