

15 November 2017

Pre-quotation disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in Domain which will commence on 16 November 2017.

Unless otherwise defined, capitalised terms in this document have the same meaning they have in the scheme booklet released to ASX by Fairfax Media Limited (**Fairfax Media**) on 22 September 2017 (**Scheme Booklet**).

1 Indicative statement of the 20 largest shareholders

Attachment 1 is an indicative statement of the 20 largest shareholders of Domain.

The statement sets out an indicative list of the names of the 20 largest shareholders of Domain Shares, being the only class of securities of Domain to be quoted, and the number of Domain Shares held by those holders.

2 Indicative distribution of shareholders statement

Attachment 2 is an indicative statement of the numbers of shareholders in each class of securities to be quoted, setting out the number of holders in the following categories:

1 – 1,000

1,001 - 5,000

5,001 – 10,000

10,001 – 100,000

100,001 and over.

3 Shareholder entitlement

To effect the Separation of Domain from Fairfax Media:

- (a) each Scheme Shareholder (other than Ineligible Foreign Shareholders) will receive one Domain Share for every 10 Fairfax Media Shares that they hold as at the Scheme Record Date (expected to be 7.00pm (Sydney time) on Friday 17 November 2017); and
- (b) for each Ineligible Foreign Shareholder, the Sale Agent will receive one Domain Share for every 10 Fairfax Media Shares held by the Ineligible Foreign Shareholder as at the Scheme Record Date.

Fairfax Media Shareholders can call the Fairfax Media Shareholder Information Line on +61 1300 888 062 between the hours of 8:30am and 5:30pm (Sydney time) Monday to Friday, if they have any questions in relation to their entitlement to Domain Shares.

4 Conditions precedent

All of the conditions precedent to the Scheme (other than ASX granting approval for the admission of Domain and the quotation of Domain Shares) have been fulfilled or waived.

5 Terms and conditions of options to be issued to Domain's CEO and Managing Director

The full terms and conditions of the options to be issued to Domain's CEO and Managing Director, Mr Antony Catalano, are set out in section 6.5.3.2 of the Scheme Booklet.

6 Appendix 1A and Information Form and Checklist

Attachment 3 is a copy of the final Appendix 1A and Information Form and Checklist that was initially lodged with ASX on 27 September 2017.

7 Domain Constitution

Attachment 4 is a copy of Domain's Constitution.

8 Information Memorandum

Attachment 5 is a copy of Domain's Information Memorandum dated 1 November 2017.

9 Securities trading policy

Attachment 6 is a copy of Domain's Securities Trading Policy.