

Appendix 1

16 November 2017

Pushpay Holdings Limited

New Zealand Company Number: 3481675

This Appendix 1 is issued to accompany Pushpay Holdings Limited's unaudited financial results for the six months ended 30 September 2017, as contained in Pushpay Holdings Limited's Interim Report released to the NZX and ASX today.

Results for announcement to the market

Reporting period	6 months to 30 September 2017
Previous reporting period	6 months to 30 September 2016

	Amount ('000s)	Percentage change
Revenue from ordinary activities	US\$29,742	up 145%
Profit (loss) from ordinary activities after tax attributable to security holders	US\$(12,519)	up 10%
Net profit (loss) attributable to security holders	US\$(12,519)	up 10%

Interim/Final dividend	Amount per security	Imputed amount per security
Interim	No dividend declared	N/A

Record date	N/A
Dividend payment date	N/A

Net tangible assets per share	US\$0.09
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Net tangible assets per share was US\$0.09 per share at 30 September 2017 (30 September 2016: US\$(0.01) per share).

Commentary on results

For commentary on the results, please refer to the Management commentary in the Interim Report for the six months ended 30 September 2017 and the Interim Report generally.

Financial information

This Appendix 1 should be read in conjunction with the unaudited Financial Statements contained in the Interim Report for the six months ended 30 September 2017, and in conjunction with the Interim Report generally.

The results have been prepared in accordance with the accounting policies set out in the Interim Report for the six months ended 30 September 2017.

ENDS