

**ASX RELEASE**

**16 November 2017**

**RESIMAC HOME LOANS PRICES NEW ZEALAND RMBS TRANSACTION**

Homeloans Limited (ASX:HOM) wishes to advise that its wholly owned subsidiary RESIMAC Home Loans Limited (RESIMAC Home Loans) has priced a New Zealand RMBS transaction which is due to settle on 16 November 2017.

Following is a copy of the press release.

Peter Fitzpatrick  
Company Secretary

Tel: 02 9248 0304

16 November 2017

## Press Release

### Homeloans' RESIMAC Home Loans Prices NZ\$250m New Zealand RMBS

Homeloans' (ASX: HOM) wholly-owned New Zealand subsidiary RESIMAC Home Loans Limited ("RESIMAC Home Loans") is pleased to announce the pricing of its New Zealand RMBS transaction – RESIMAC Versailles 2017-1. This is RESIMAC Home Loans' second offering into the New Zealand market since the business launched in 2012.

The transaction is a fully rated pass-through capital structure and comprises an underlying pool of Prime and Non-conforming New Zealand residential mortgage assets. The senior AAA note priced at +125bps over 1 month BKBM and the transaction is the only public issuance of RMBS into the New Zealand market this year.

RESIMAC Home Loans was encouraged by the investor interest across the capital structure and with a number of new domestic accounts participating. The deal saw bids from 9 investors.

Mary Ploughman, Joint-Chief Executive Officer, said "The New Zealand business has continued to grow since launch in 2012 and this transaction is vital to the RESIMAC Home Loans business model, allowing capacity and pricing support for new business originations. The success of the transaction can also be attributed to the high quality originating and underwriting policies and the robust servicing processes of the business, utilizing RESIMAC Home Loans' proprietary servicing platform. RESIMAC Home Loans recognises the key role of investors as the term funding source for the business and we were pleased by the support of both long-standing and new investors into the program."

Westpac Banking Corporation (New Zealand Branch) and Bank of New Zealand acted as co-Arrangers and Joint Lead Managers.

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For further information, please contact:

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