

Market Release

17 November 2017

Oneview Healthcare PLC

TRADING HALT

The securities of Oneview Healthcare PLC (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 20 November 2017.

Security Code: ONE

Belinda Chiu

Senior Adviser, Listings Compliance





17 November 2017

The Manager
Company Announcements Office
20 Bridge Street

Dear Sir/Madam

Sydney NSW 2000

Oneview Healthcare PLC (ASX code: ONE) - Request for trading halt

Oneview Healthcare PLC ("Oneview") requests a trading halt of its listed CHESS Depository Interests ("CDIs") (ASX code: ONE) with immediate effect.

In accordance with ASX Listing Rule 17.1, we advise that:

- a) Oneview is seeking the trading halt as it intends to make an announcement to the ASX in connection with a capital raising. The raising comprises an accelerated non-renounceable prorata entitlement offer of CDIs to existing securityholders (Entitlement Offer) and an institutional placement (Institutional Placement).
- b) Oneview requests that the trading halt last until the earlier of Oneview making an announcement to the market about the completion of the institutional component of the Entitlement Offer and the Institutional Placement, and the commencement of normal trading on Monday, 20 November 2017.
- Oneview is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Please contact us if you require any further information.

Sincerely

Nick Brown and Patrick Masterson Joint Company Secretary

We see a better way

Block 1, Blackrock Business Park Blackrock, Co Dublin Ireland