

17 November 2017

Company Announcements Office  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**ONEVIEW HEALTHCARE PLC**

**PRO-RATA ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER AND  
INSTITUTIONAL PLACEMENT**

**NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)**

This notice is given by Oneview Healthcare PLC (Irish Company Registration – (513842)) (ARBN 610 611 768) (**Oneview** or the **Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (“**Act**”) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/73 and 2016/84 (**Legislative Instrument**).

Oneview today announced that it is undertaking a pro-rata accelerated non-renounceable entitlement offer to raise approximately \$25 million (**Entitlement Offer**) and an institutional placement to raise approximately \$5 million (**Placement**) (the Placement and Entitlement Offer together, **Offer**). Under the Entitlement Offer, eligible CDI holders will be invited to subscribe for 1 fully paid CHESS Depository Interests (**New CDIs**) in Oneview for every 4.35 CDIs held as at 7.00pm (Sydney time) on 21 November 2017 by CDI holders with a registered address in Australia, New Zealand, Ireland and certain other jurisdictions nominated by Oneview and in compliance with local securities law.

CDIs will be offered at an issue price of \$2.00 per New CDI under the Offer.

For purposes of section 708AA(7) of the Act, Oneview confirms that:

- (a) the New CDIs to be issued under the Offer will be offered without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act, as modified by the Legislative Instrument;
- (c) as at the date of this notice, Oneview has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Oneview; and
  - (ii) section 674 of the Act;

We see a better way

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Ireland

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Directors  
J Rooney (Interim Chairman) | L Berkowitz | C Boyce | M Cullen | J Fitter  
J Kelly | M McCloskey | D Petre | W Vicars

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- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7)(d) of the Act; and
- (e) the issue of New CDIs under the Placement will have the effect of diluting CDI holders of who do not participate in the Placement. The potential effect that the Entitlement Offer will have on the control of Oneview and the consequences of that effect will depend on a number of factors, including the extent to which Securityholders participate in the Entitlement Offer. In particular:
  - (i) Eligible Securityholders who do not take up their entitlement in full will have their percentage holding in Oneview further diluted following the issue of New CDIs under the Entitlement Offer.
  - (ii) Eligible Securityholders who do take up their entitlement in full will only be diluted to extent they do not participate in the Placement.
  - (iii) Entities associated with Director, Mr James W Vicars (collectively Oneview's largest shareholder with 18.2%) have indicated an intention to take up their entitlements. These entities have agreed to acquire an additional number of CDIs under sub-underwriting agreements with the Lead Manager. Their aggregate security holding will not exceed 19.9% immediately following close of the Offer.

Given the structure of the Entitlement Offer as a pro rata issue and the size of the Placement, the Offer is not expected to have any material effect on the control of Oneview.

All queries in relation to the above should be addressed to:

**Mr Nick Brown**

Company Secretary

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**Mr Patrick Masterson**

Company Secretary

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