



# Quantum Graphite

**MARKET RELEASE**  
**For Immediate Release**  
17 November 2017

## SHAREHOLDER MEETING

As foreshadowed in our announcement of 2 June 2017, the Shareholders are being invited to consider and vote on the recapitalisation of Quantum Graphite at a Shareholders' Meeting.

Shareholders will shortly receive a notice of meeting for the 2016 Annual General Meeting to be held on 18 December 2017.

The Meeting has the following main purposes:

- a) to consider Resolutions relating to the ordinary business of the Company required to be conducted at the 2016 Annual General Meeting of the Company, including the adoption of accounts, the approval of remuneration reports, and the election of Directors;
- b) to give effect to the Deed of Company Arrangement agreed by the Joint and Several Administrators of the Company, Mr Laurie Fitzgerald and Mr Michael Humphris; and
- c) to consider a number of Resolutions relating to issues of securities in the Company to creditors who have agreed to forgive debts owed by the Company.

The Resolutions are being proposed as part of the process to end the suspension of trading in the Company's securities on the Australian Stock Exchange. See section 3 below, "Background", for further information.

Should you wish to discuss this announcement please contact Sal Catalano at [compliancegroup@chimaerafinancial.com](mailto:compliancegroup@chimaerafinancial.com) or Garth O'Connor-Price at [garth.oconnorprice@williambuck.com](mailto:garth.oconnorprice@williambuck.com).

**Laurence Fitzgerald**  
**Joint & Several Deed Administrator**  
**William Buck**

**Sal Catalano**  
**Director**  
**Quantum Graphite Limited**