

17 November 2017

The Companies Office  
ASX Limited  
Level 6  
Exchange Centre  
20 Bridge St  
SYDNEY NSW 2000

#### RE-LODGEMENT OF APPENDIX 3E

Ellerston Asian Investments Limited (**ASX: EAI**) wishes to advise that due to a technical error, the lowest price paid for shares under the buyback as advised to the ASX in Appendix 3E's lodged between 30 October to 2 November 2017 contained an incorrect decimal placing. All other information provided in the Appendix 3Es remains accurate.

Enclosed with this notice are the corrected Appendix 3Es.

For any further enquiries please contact Ellerston Capital Limited Investor Relations on 02 9021 7797.

Yours sincerely



**Ian Kelly**  
**Company Secretary**

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ELLERSTON ASIAN INVESTMENTS LIMITED	82 606 683 729

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	13/9/17

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,475,000 since the commencement of the buyback.	100,000
4	Total consideration paid or payable for the shares/units	\$2,429,909.39 since the commencement of the buyback.	\$100,690.00

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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		Before previous day			Previous day		
5	If buy-back is an on-market buy-back	highest	price	paid:	highest	price	paid:
		\$1.0000			\$1.0100		
		lowest	price	paid:	lowest	price	paid:
		\$0.9900			\$1.0000		
					highest price allowed under rule 7.33: \$1.043		

**Participation by directors**

6 Deleted 30/9/2001.

No

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

8,323,574 remaining

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here: .....  
 (Company secretary)

Date: 30/10/17

Print name: Ian Kelly

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+ See chapter 19 for defined terms.

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

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		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,575,000 since the commencement of the buyback.	100,000
4	Total consideration paid or payable for the shares/units	\$2,530,599.39 since the commencement of the buyback.	\$101,280.00

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	<p>highest price paid: \$1.0100</p> <p>lowest price paid: \$1.000</p>	<p>highest price paid: \$1.0200</p> <p>lowest price paid: \$1.005</p> <p>highest price allowed under rule 7.33: \$1.048</p>

**Participation by directors**

6 Deleted 30/9/2001.

No

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

8,223,574 remaining

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here: .....  
 (Company secretary)

Date: 31/10/17

Print name: Ian Kelly

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+ See chapter 19 for defined terms.

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

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		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,675,000 since the commencement of the buyback.	100,000
4	Total consideration paid or payable for the shares/units	\$2,631,879.39 since the commencement of the buyback.	\$101,030.00

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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		<b>Before previous day</b>	<b>Previous day</b>
5	If buy-back is an on-market buy-back	highest price paid: \$1.0200  lowest price paid: \$1.005	highest price paid: \$1.0200  lowest price paid: \$1.000  highest price allowed under rule 7.33: \$1.051

**Participation by directors**

6 Deleted 30/9/2001.

No

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

8,123,574 remaining

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here: ..... Date: 01/11/17  
(Company secretary)

Print name: Ian Kelly

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+ See chapter 19 for defined terms.

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

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		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,775,000 since the commencement of the buyback.	25,000
4	Total consideration paid or payable for the shares/units	\$2,732,909.39 since the commencement of the buyback.	\$25,527.50

+ See chapter 19 for defined terms.



**Appendix 3E**  
**Daily share buy-back notice**

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	<div>highest price paid: \$1.0200</div> <div>lowest price paid: \$1.000</div>	<div>highest price paid: \$1.0300</div> <div>lowest price paid: \$1.0150</div> <div>highest price allowed under rule 7.33: \$1.049</div>

**Participation by directors**

6 Deleted 30/9/2001.

No

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

8,098,574 remaining

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here: .....  
(Company secretary)

Date: 02/11/17

Print name: Ian Kelly

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