

EILDON CAPITAL LIMITED

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17 November 2017

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Despatch of Share Purchase Plan (SPP) Offer Documents

Eildon Capital Limited (ACN 059 092 198) (ASX:EDC) hereby confirms that the enclosed Offer Booklet (including the Investor Presentation dated 15 November 2017) and Application Form for its share purchase plan are being despatched to eligible shareholders today.

The updated pages of the Investor Presentation (as released to the market this morning) will be despatched to eligible shareholders separately during the course of next week.

By the order of the Board

John Hunter
Company Secretary