

20 November 2017

ASX RELEASE

Oneview Healthcare PLC

Oneview Healthcare successfully completes Institutional Entitlement Offer and Placement

Oneview Healthcare PLC (ASX: ONE) (**Oneview**) is pleased to announce the successful completion of the institutional component of its 1 for 4.35 pro-rata accelerated non-renounceable entitlement offer (**Institutional Entitlement Offer**) and institutional placement (**Placement**).

The Institutional Entitlement Offer and Placement have raised gross proceeds of approximately A\$21.8 million, at the Offer Price of \$2.00 per new CHESS Depositary Interest (**New CDI**). The Institutional Entitlement Offer was well supported by Institutional Securityholders, who took up approximately 85.0% of their entitlements. The remaining New CDIs (including those offered under the A\$5 million Placement) were subscribed by new and existing investors at the Offer Price.

Completion of the Institutional Entitlement Offer and Placement represents the first stage of the equity raising announced by Oneview on Friday, 17 November 2017 (**Equity Raising**). The retail component of the entitlement offer (**Retail Entitlement Offer**) is expected to raise approximately \$8.3 million, taking the total size of the Equity Raising to approximately \$30 million. The Equity Raising is fully underwritten by lead manager Macquarie Capital (Australia) Limited.

Oneview's CEO, James Fitter said:

"We are absolutely delighted to complete this part of our fund raising and to continue to transform the experience of patients and their families when they are at their most vulnerable. The support of existing and new institutional investors, coupled with exciting new hardware pricing, positions us strongly to continue to execute our business plan and deliver on our vision."

New CDIs taken up under the Institutional Entitlement Offer and Placement will rank equally with existing Oneview CDIs on issue and are expected to be issued and commence trading on the ASX on Wednesday, 29 November 2017.

Retail Entitlement Offer

Eligible retail securityholders with a registered address in Australia, New Zealand or Ireland (**Eligible Retail Securityholders**) will be invited to participate in the Retail Entitlement Offer, which will open at 9:00am (Sydney time) on Thursday, 23 November 2017 and close at 5.00pm (Sydney time) on Monday, 4 December 2017 (**Retail Offer Period**).

Eligible Retail Securityholders will be able to subscribe for 1 New CDI for every 4.35 fully paid ordinary CDIs held in Oneview as at 7.00pm (Sydney time) on Tuesday, 21 November 2017 (**Record Date**), at

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Irish Company Reg: 513842
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an offer price of A\$2.00 per New CDI. As the Retail Entitlement Offer is non-renounceable, there will be no trading of entitlements. However, Eligible Retail Securityholders may apply to take up additional New CDIs, beyond their entitlements, if there are sufficient New CDIs from other Eligible Retail Securityholders do not take up their full entitlements or from New CDIs that would have been offered to ineligible Retail Securityholders had they been entitled to participate in the Retail Entitlement Offer. The allocation of additional New CDIs will be at the sole discretion of Oneview and may be subject to scale back.

Further details about the Retail Entitlement Offer will be set out in a booklet to be lodged with the ASX.

Additional Information

You should seek appropriate professional advice before making any investment decision. If you have any questions about the Retail Entitlement Offer, please contact the Oneview Healthcare Entitlement Offer Information Line on 1300 145 340 (from within Australia) or +61 3 9415 4291 (from outside Australia) at any time between 8.30am and 5.30pm (Sydney time), Monday to Friday during the Retail Offer Period.

For further information please contact:

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IMPORTANT NOTICES

This release contains certain forward-looking statements. Examples of forward-looking statements used in this release include: "expect" and "may". Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this release are based on assumptions and contingencies that are subject to change without notice. Forward-looking statements are not a guarantee of future performance and are subject to a variety of risks and uncertainties beyond Oneview's ability to control or predict, which could cause actual events or results to differ materially from those anticipated in such forward-looking statements.

This release does not include all available information on Oneview and should not be used in isolation as a basis to invest in Oneview. Any potential investors should refer to Oneview's other public releases and statutory reports and consult their professional advisers before considering investing in Oneview.

The eligibility of investors for the purposes of the institutional or retail components of the Entitlement Offer is determined by reference to a number of matters, including legal and regulatory requirements, logistical and registry constraints and the discretion of Oneview and/or the Lead Manager. Each of Oneview and the Lead Manager and each of their respective affiliates disclaim any duty or liability

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(including for negligence) in respect of that determination and the exercise or otherwise of that discretion, to the maximum extent permitted by law.

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