ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

Genworth Mortgage Insurance Australia Limited			72 154 890 730				
We (the entity) give ASX the following information.							
Information about buy-back							
1	Type of buy-back	On-market					
2	Date Appendix 3C was given to ASX	2 August 2017					
Tot	Total of all shares/units bought back, or in relation to which acceptances have been						

received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	16,080,793	223,069
4	Total consideration paid or payable for the shares/units	\$47,978,610.86	\$693,610.75

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⁺ See chapter 19 for defined terms.

	Before previous day		Previous day	
If buy-back is an on-market buy-back	highest price paid:	\$3.0500	highest price paid:	\$3.1200
	date:	19-Sep-2017		
	lowest price paid:	\$2.8300	lowest price paid:	\$3.0800
	date:	22-Sep-2017	highest price allowed under rule 7.33:	\$3.2469

Participation by directors

6 Deleted 30/9/2001.

5

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$51,327,778.39.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 20 November 2017

Company Secretary

Print name:

Prudence Milne

Appendix 3E

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⁺ See chapter 19 for defined terms.