

20 November

Australian Securities Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

Alcidion to Present at The Finance News Network Investor Event

Alcidion Group Limited (ASX:ALC) today announced that it will present at The Finance News Network Investor Event in Melbourne on the 21st November 2017.

Chairman and CEO Mr. Ray Blight will present on behalf of Alcidion. Updating the group on the latest developments within the company as a listed company.

Event Details

Melbourne Event

Date: Tuesday 21st November 2017

Alcidion presenting at 2pm (Australian Eastern Standard time)

Venue: grand Hyatt Melbourne

123 Collins Street Melbourne, Vic 3000

A copy of the presentation in included as an Appendix to this announcement.

ENDS



For further information, please contact:

Ray Blight, Chief Executive Officer Ph: +61 (08) 8208 4600 Alcidion Group Limited ray.blight@alcidion.com

About Alcidion

Alcidion Group Limited (ASX:**ALC**) is a publically listed, innovative health informatics company that specializes in clinical products that improve productivity, safety and efficiency. Alcidion's solutions target key problems for Emergency Rooms, Inpatient Services and Outpatient Departments and are built upon a next generation health informatics platform, which incorporates an intelligent EMR, Clinical Decision Support Engine, Data Integration Capability, Smartforms, Terminology Support and Standards Based Web Services.

Alcidion's focus is on delivering solutions that enable high performance healthcare and which assist clinicians by minimising key clinical risks, tracking patient progress through journeys and improving quality and safety of patient care.

www.alcidion.com

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FNN investor conference
21 November 2017





ALCIDION: A COMPANY SNAPSHOT

- Alcidion's core asset is the Miya software platform
 - Creates decision intelligence from real-time data taken from disparate healthcare IT systems
 - Miya: better, faster decisions
- Addressing an unmet market need avoidable errors in health care remain a major problem - are the 3rd largest killer of US citizens (John Hopkins University, 2016)
- Miya is gaining traction in the Australian & NZ markets with 15 Australian hospital customers and one NZ hospital implementation in progress
- The digital health industry is experiencing rapid growth
- New products of high value to private hospital sector, as well as public, are deployed to proof of concept
- Second stage commercialisation / revenue growth strategy is in place
- Complementary cloud product platform in progress

Market & financial overview	A\$m
ASX listed Feb 2016	ALC
Share price (17/11/17)	\$0.048
Market cap (17/11/17)	29.2
Revenue (FY17)	3.5
NPAT (FY17)	(2.1)
Cash on hand (30/9/17)	5.7
Ownership by Board & Mgt	~ 43%





ALCIDION'S NICHE - MIYA'S VALUE ADD

Miya means BETTER, FASTER decisions to improve patient care and business outcomes

What is Miya?

- Miya is a differentiated decision intelligence platform that :
 - PUSHES key clinical information to users rather than requiring user to PULL the information
 - integrates with all major hospital IT systems to simplify extensive volumes of data for clinicians
 - provides "higher value" cloud based analytics and decision support for healthcare providers

How does Miya add value?

- Miya is focused on value creation through:
 - Consolidating and extending the customer's existing data investment (based on other vendors information)
 - Reducing and eliminating avoidable injury and death (*clinical workflows*)
 - Business process improvement (cost, productivity and revenue) (business workflows)



Clinical decisions drive:

- Safety of the patient
- · Quality of care
- Speed of recovery



Business decisions drive:

- Cost of services
- Staff productivity
- Revenue recovery



MIYA: PRODUCT PLATFORM & SITES

A broad suite of Clinical Decision Support products

	Product overview:	Customer sites:
Miya ED	 Emergency Dept management Clinical dashboards & ED whiteboards Results management Missed result tracking Miya ID 	 Royal Melbourne hospital Footscray hospital Sunshine hospital Williamstown hospital Royal Darwin hospital Alice Springs hospital Katherine hospital Tennant Creek hospital
Miya Patient Flow	 Bed flow management system Patient electronic journey boards Manage department metrics & workload 	 Footscray hospital Sunshine hospital Williamstown hospital Royal Darwin hospital Alice Springs hospital Katherine hospital Palmerston North (NZ) hospital*
Miya Orders	 Computerised physician order entry Ensures optimal pathology ordering (minimizing waste) Real time tracking of order completion 	 Royal Darwin hospital Alice Springs hospital * Implementation in progress

Software modules that work together with existing hospital IT systems



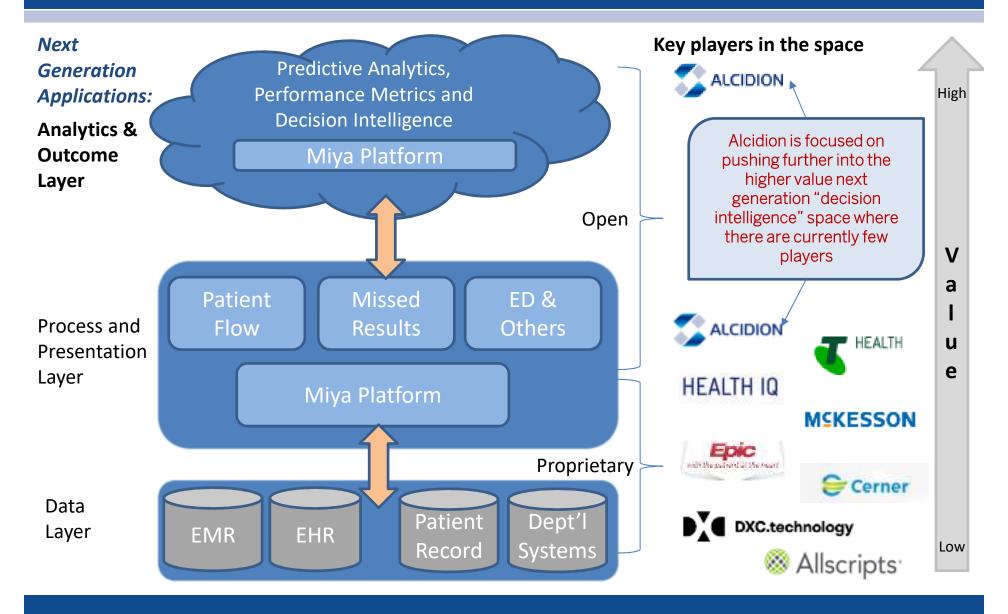
Delivers significant service performance improvement measured across areas such as patient treatment times, reduction in redundant tests, tests properly witnessed, care team satisfaction



Access from multiple devices (mobile, web, iPad) at the point of care



MIYA'S POSITION: DECISION INTELLIGENCE SPACE







Alcidion charges clients an upfront fee & on-going fees



Upfront implementation & customisation fee:

- Initial fee charged for:
 - system design
 - implementation
 - training



Annuity revenue / ongoing fee:

- Payable quarterly or annually in advance
- Maintenance fee
- Expected to grow substantially in FY18 and beyond as new contracts won in FY17 reach maintenance stage





SECOND STAGE REVENUE GROWTH STRATEGY

Focus on building long term contracts and annuity revenues

- Public hospital sector (Aust. & NZ)
 - Renewed focus on sales and marketing – via GM appointment
 - New sales & marketing personnel appointments progressing
 - New third party products integrated into Alcidion product line
 - Leveraging success of key reference sites such as Western Health (VIC) & MidCentral (NZ)

- 2 Private hospital sector (Aust. & NZ)
- Business strategy for accelerated market entry now in place
- Established proof of concept of new products with Calvary Healthcare
- Valuable opportunities given much shorter procurement cycle (versus public sector contracts)

- Business & product development
 - Strategic M&A opportunities under discussion
 - Predictive analytics & advanced metrics focus (high-value)
 - On-going product expansion strategy
 - Building a community point-of-care product offering (ie. Out of hospital setting)
 - Complementary cloud based product offering

- 4 eographical expansion
- Entry into international markets (UK, North America)
- Preliminary discussions underway with strategic partners
- Reciprocal distribution agreements
- Other geographic markets to be assessed



ANTICIPATED NEWS FLOW

Targeted Alcidion news flow next twelve-months:

- ✓ New contract wins public & private hospital sector
- ✓ Strategic M&A opportunities
- ✓ Entry into new international markets
- ✓ Completion of complementary cloud based product platform
- ✓ Growth in revenues

Upcoming market communications:

- Annual General Meeting: 24 November 2017
- Q2 FY2018 Appendix 4C: January 2018
- H1 FY2018 financial results : February 2018



SUMMARY: INVESTMENT HIGHLIGHTS

Miya - INNOVATIVE & PROVEN TECHNOLOGY:

- Differentiated product enabling better, faster decisions
- Established reference sites
- Integrates with all major hospital IT systems
- \$20m invested to date in core technology platform

EXPOSURE TO FAST GROWTH DIGITAL HEALTH SECTOR:

- Global spend on digital health growing rapidly
- Decision Intelligence healthcare market CAGR of 21.5% p.a 2013-2018 (source : IndustryARC)

SIGNIFICANT MILESTONES in FY17 & FY18 YTD:

- Significant new contracts in the public sector
- Initial contract win in the private sector (Calvary Health)
- New products introduced & complementary cloud based platform

STRONG GROWTH PROSPECTS:

- Second stage revenue growth strategy in place
- New sales & marketing team, private hospital market opportunity, product expansion, international markets
- Strategic M&A opportunities with synergies and complimentary product suite