

20 November 2017

### Section 708A(5)(e) Notice

Retech Technology Co., Ltd (ASX:RTE, "**Retech**" or "**Company**") a Shanghai-based technology solutions company, announced on 9 November 2017 that it had entered into a CDI Subscription Agreement for the institutional placement of 15,000,000 CHES Depository Interests (**CDIs**) (representing 15,000,000 shares in the Company) at a price of A\$0.4662 per CDI to raise A\$6,993,000.00 (**Placement CDIs**).

Please refer to the ASX announcement dated 9 November 2017 for further information.

The Placement CDIs were issued today and rank equally with the other CDIs on issue.

The Company hereby notifies the ASX, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Class Order 14/827, that:

- (a) the Company issued the Placement CDIs without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with section 601CK and section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that:
  - (i) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospectus of the Company; or
    - B. the rights and liabilities attached to the Placement CDIs,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

-ENDS-

For more information, please contact:

**Corporate Enquiries**

Hayley Deng  
Retech Technology Co., Ltd  
T: +86 2 5566 6166  
E: [dengs@retechcorp.com](mailto:dengs@retechcorp.com)

**Media Enquiries**

Alexander Liddington-Cox  
Media & Capital Partners  
T: +61 474 701 469  
E: [alex.liddingtoncox@mcpartners.com.au](mailto:alex.liddingtoncox@mcpartners.com.au)

**About Retech**

Retech is one of the largest technology solutions providers in China and provides solutions to companies that enable them to deliver corporate training online. The Company delivers solutions to a diversified and established user base via three channels: E-Learning Solutions, E-Training Partnership and E-Course Direct.