

21 November 2017

## ASX RELEASE

### Oneview Healthcare PLC

#### **Oneview Retail Entitlement Offer Notification to Ineligible Retail Securityholders**

On Friday, 17 November 2017 Oneview Healthcare PLC (**Oneview**) announced a pro rata accelerated non-renounceable entitlement offer to eligible securityholders to raise approximately A\$25 million (**Entitlement Offer**) and an institutional placement to raise approximately A\$5 million (**Placement Offer**).

This letter is to inform you about the Entitlement Offer and to explain why you will not be able to subscribe for New CDIs (as defined below) under the Entitlement Offer. This letter is not an offer to issue New CDIs to you, nor an invitation for you to apply for New CDIs. You are not required to do anything in response to this letter but there may be financial implications for you as a result of the Entitlement Offer that you should be aware of.

The Entitlement Offer is underwritten and comprises an offer to eligible institutional securityholders (**Institutional Entitlement Offer**) and an offer to Eligible Retail Securityholders (as defined below) only (**Retail Entitlement Offer**).

The Retail Entitlement Offer is being made to Eligible Retail Securityholders (as defined below) on the basis of 1 new CHESS Depositary Interest in Oneview (**New CDI**) for every 4.35 existing CDIs held at 7.00pm (AEST) on Tuesday, 21 November 2017 (**Record Date**), at an offer price of A\$2.00 per New CDI (**Offer Price**).

Eligible Retail Securityholders may be able to apply for New CDIs beyond their entitlements, if there are sufficient New CDIs from other Eligible Retail Securityholders who do not take up their full entitlements or from New CDIs that would have been offered to ineligible Retail Securityholders had they been entitled to participate in the Retail Entitlement Offer.. The allocation of additional New CDIs will be at the sole discretion of Oneview and may be subject to scale back.

Documents relating to the Retail Entitlement Offer were lodged with the Australian Securities Exchange (**ASX**) today and are expected to be despatched to Eligible Retail Securityholders on or before Thursday, 23 November 2017.

We see a better way

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Directors  
J Rooney (Interim Chairman) | L Berkowitz | C Boyce | M Cullen | J Fitter  
J Kelly | M McCloskey | D Petre | W Vicars

Irish Company Reg: 513842  
ARBN 610 611 768  
VAT Number 9853271T

The Information Booklet sets out further details in respect of the Entitlement Offer, particularly in respect of retail Securityholders. Unless otherwise specified, capitalised terms used in this letter have the same meaning as given in the Retail Information Booklet.

### Eligibility to participate in the Retail Entitlement Offer

Securityholders who satisfy the following are eligible to participate in the Retail Entitlement Offer (**Eligible Retail Securityholders**): Securityholders who:

- a) are registered as a holder of Oneview CDIs as at 7.00pm (Sydney time) on the Record Date;
- b) have a registered address on Oneview's security register in Australia, New Zealand or Ireland;
- c) are not in the United States and are not acting for the account or benefit of a person in the United States (to the extent you hold Oneview CDIs for the account or benefit of such person in the United States);
- d) did not receive an offer to participate (other than as a nominee) or were otherwise ineligible to participate under the Institutional Entitlement Offer and were not treated as an Ineligible Institutional Securityholder under the Institutional Entitlement Offer; and
- e) are eligible under all applicable securities laws to receive an offer under the Retail Entitlement Offer.

Restrictions on eligibility under the Retail Entitlement Offer arise because of legal limitations in the jurisdiction in which you are located, the number of Securityholders in your jurisdiction, the number and value of CDIs that Securityholders in your jurisdiction hold and the potential cost of complying with regulatory requirements in your jurisdiction.

Oneview has determined, pursuant to ASX Listing Rule 7.7.1(a) and section 9A(3)(a) of the Act, that it would be unreasonable to make offers to Securityholders in all countries outside Australia, New Zealand and Ireland in connection with the Retail Entitlement Offer. Further details in respect of the Entitlement Offer (including details of eligibility) can be found on the announcements platform of the ASX ([www.asx.com.au](http://www.asx.com.au)).

Unfortunately, according to our records, you do not satisfy the eligibility criteria for an Eligible Retail Securityholder described above. In compliance with ASX Listing Rule 7.7.1(b) and section 9A(3) of the Act, this notice is to inform you that under the terms of the Entitlement Offer, you are not entitled to participate in the Retail Entitlement Offer and as such, will not be offered any New CDIs or entitlements under the Retail Entitlement Offer

As the Entitlement Offer is non-renounceable, a number of CDIs equal to the number that you would otherwise be entitled to subscribe for under the Retail Entitlement Offer will be available to Eligible Retail Securityholders who take up their full entitlement and wish to apply for additional New CDIs at the Offer Price. As a result, no amount will be payable to you and you will not otherwise receive any

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value for entitlements in respect of any New CDIs that would have been offered to you if you were eligible.

On behalf of the Board of Oneview, we thank you for your continued support of our company.

Yours sincerely

Joseph Rooney  
Interim Chairman  
Oneview Healthcare PLC

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